

(845) 230-4763

nuvancehealth.org

Making Gifts of Publicly Traded Stocks or Securities

Should you wish to make a gift of publicly traded stocks or securities, simply direct your broker to transfer the securities to our account at Merrill. Listed below is the necessary account information you will need:

Broker: Merrill

Greg Romatzick (203) 291-3892

DTC #: 8862

Account Name: Putnam Hospital Center Foundation Inc

Foundation Account #: 73B-02392 **Foundation Tax ID #:** 06-1399319

Please call the Foundation Office at (845) 230-4763 to let us know that you have initiated the transfer, and provide the name and quantity of the securities you are donating so that we may anticipate receipt.

Thank you.